

ANNOUNCEMENT TO THE COPENHAGEN STOCK EXCHANGE

5 October 2006

IC Companys A/S – Capital increase as a result of exercise of warrants

Executives of IC Companys have subscribed a total of 105,917 shares with a nominal value of DKK 10 by exercising warrants previously granted to them. Accordingly the share capital has been increased by DKK 1,059,170 nominal value. The shares were subscribed at DKK 165.50 per share without pre-emption rights to the company's other shareholders or any other parties. The proceeds to the company from the shares subscribed is DKK 17,530,000.

Application will be made to the Copenhagen Stock Exchange for listing of the new shares following registration of the capital increase with the Danish Commerce and Companies Agency.

The new shares will be entitled to dividend as from the accounting year 2006/07.

The share capital of IC Companys A/S after the increase amounts to DKK 189,593,730.

IC Companys A/S

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This announcement is a translation from the Danish language. In the event of any discrepancy between the Danish and English versions, the Danish version shall prevail

