



## COMPANY ANNOUNCEMENT

18 September 2015

### **IC Group A/S issues new shares in connection with exercise of warrants**

IC Group A/S hereby announces that the Company's share capital has been increased by nominally DKK 485,900 as a consequence of the exercise of warrants. The capital increase corresponds to 0.3% of the Company's share capital. After registration of the capital increase, IC Group A/S' share capital amounts to DKK 170,562,470.

Warrants have been exercised under two different programmes with each their own exercise price. The exercise prices for the new shares are DKK 136.00 and DKK 166.80, respectively, per share of nominal DKK 10. The gross proceeds to IC Group A/S from the capital increase amounts to DKK 7,905,074.20.

Each share of nominally DKK 10 carries one vote at general meetings in the Company. The new shares give rights to dividend and other rights from the time of registration of the capital increase with the Danish Business Authority. The new shares are issued without pre-emption rights for the Company's shareholders. The new shares are expected to be admitted to trading and official listing on NASDAQ Copenhagen with effect from 21 September 2015.

The revised Articles of Association will be published separately and are available on the Company's website.

### **IC Group A/S**

Mads Ryder  
Group CEO

### **Please direct any questions regarding this announcement to:**

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*This announcement is a translation from the Danish language. In the event of any discrepancy between the Danish and English versions, the Danish version shall prevail.*