

ANNUAL GENERAL MEETING

to be held on 26 October 2005 at 3.00 p.m. at "Den Sorte Diamant"/The Royal Danish Library,
Søren Kierkegaards Plads 1, DK-1221 Copenhagen K

AGENDA

- 1) Report by the Board of Directors on the activities of the company.
- 2) Presentation of the annual report endorsed by the auditors and approval of the annual report.
- 3) Resolution as to the application of the profit, including the declaration of dividends, or for the treatment of the loss according to the approved annual accounts.
- 4) Election of members to the Board of Directors.
- 5) Appointment of auditors.
- 6) Authority to the Board of Directors to acquire for the company up to 10% of the company's shares during the period until the next Annual General Meeting at market price +/- 10%.
- 7) Amendment of the company's Articles of Association:
 - a. Amendment of articles 18, 20 and 25 of the Articles of Association (Possibility for the election of two Deputy Chairmen)
 - b. Amendment of articles 6 and 6A of the Articles of Association (Extension of the authorisations to issue warrants and employee shares to October 31 2008)
- 8) Any other business.

The agenda with the complete resolutions and the audited financial statements will be available for inspection by shareholders at the offices of the Company from eight days before the Annual General Meeting.

Admission cards for the Annual General Meeting may be obtained by contacting Danske Bank A/S DK-1092 Copenhagen K, not later than 21 October 2005 at 3.00 p.m. – Phone +45 43 39 28 85, Fax +45 43 39 46 69. Admission cards may also be obtained online on www.iccompanys.com under Investor Relations

6 October 2005
The Board of Directors
IC Companys A/S
Company registration
(CVR) no. 62 81 64 14